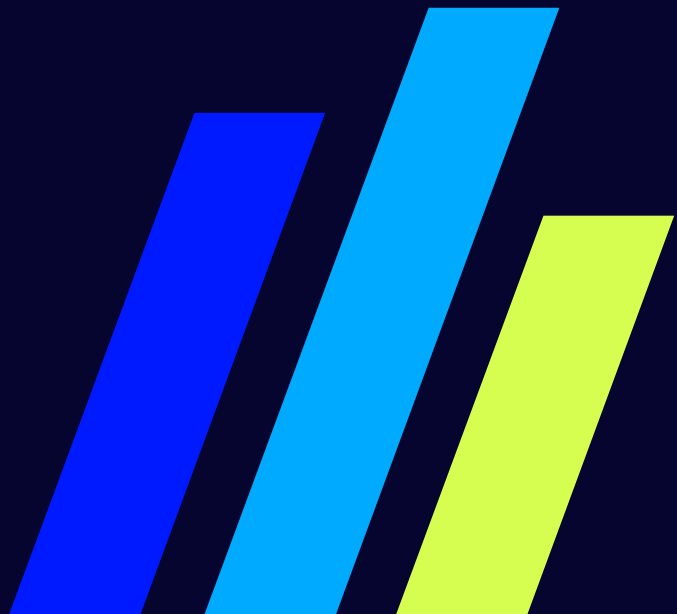


LevelBlue

Secure What's Next.

Modern Slavery Statement

PUBLIC



LEVELBLUE'S MODERN SLAVERY STATEMENT

August 2026

Introduction

LevelBlue, LLC and its subsidiaries (collectively, “**LevelBlue**”) are absolutely committed to our practices to combat slavery and human trafficking in our business and supply chain.

In accordance with Section 54 of the Modern Slavery Act 2015, this statement sets out LevelBlue’s position and its actions in the past financial year to ensure slavery and human trafficking do not take place in our business and any party of our supply chains.

Our organizational structure and services

LevelBlue is a service provider in the cybersecurity sector. We are wholly owned by Knight JV LLC, a limited liability company majority owned by Willam Ventures, LLC – Series Knight. We employ approximately 2,100 employees worldwide across our operations and affiliated companies. Australia, Brazil, Belgium, Bulgaria, Canada, Colombia, Costa Rica, Czechia, Denmark, France, Germany, Gibraltar, Hong Kong, India, Indonesia, Ireland, Israel, Japan, Korea, Mexico, Netherlands, New Zealand, Philippines, Poland, Saudi Arabia, Singapore, Slovakia, South Africa, Spain, United Arab Emirates, the United Kingdom of Great Britain and Northern Ireland, and the United States of America.

Our business is organized into 3 business units:

1. Managed Detection and Response
2. Managed Network and Cloud Security
3. Cybersecurity Advisory Services

Our supply chain

At fiscal year-end December 31, 2025, LevelBlue purchased from suppliers across the following broad categories:

- Business services (e.g., administrative, advisory, and corporate services)
- Facilities and premises services (e.g., maintenance, food services, real estate, security)
- Marketing services (e.g., analyst reports, event sponsorship)
- Software and software services
- Hardware and technical products and services
- Telecommunications
- Travel and entertainment (e.g., business travel and meals, coordinator services)

Our policies on slavery and human trafficking

LevelBlue regards all forms of slavery and human trafficking as unacceptable, and we strive to ensure that it must play no part anywhere within our business. We are committed acting ethically and with integrity in all our business relationships and to implementing and enforcing effective systems and controls to ensure slavery and human trafficking is not taking place anywhere in our supply chains or anywhere else within our business. We also have the following policies in place relevant to modern slavery, which we regularly review and update:

- [Whistleblower Reporting Portal](#)
- [Supplier Code of Business Conduct](#)
- Anti-bribery & Corruption Policy
- Business Partner Code of Conduct

LevelBlue's Legal Department is responsible for and maintains the above policies in conjunction with LevelBlue's Human Resources and Procurement Departments. Further we have a dedicated compliance team that meets to review our adherence to these policies and Section 54 of the Modern Slavery Act of 2015. LevelBlue also maintains an independent internal audit function which performs risk-based audits on policy management and compliance activities.

Training

It is important that our employees are aware of the issues surrounding modern slavery and support our values. Our senior executive team is aware of the obligations contained in this Modern Slavery Statement and set an example to the rest of the business. As part of our Corporate Compliance Program, we will offer training to employees that may be involved in the procurement of suppliers and vendors for the business to ensure they are aware of the requirements and can raise any concerns which they might have at the earliest possible opportunity.

Due diligence

LevelBlue expects each of our business partners, suppliers and vendors to share our commitment to respect for human rights and equality of opportunity in the workplace. LevelBlue undertakes due diligence when considering new suppliers and regularly reevaluates existing suppliers, LevelBlue's due diligence activities include:

- creating a risk profile for each supplier
- verification and review of purchase terms
- running trade compliance and modern slavery checks on each supplier as needed

Owner:

Robert McCullen, Director & CEO

Date:

Last Reviewed on August 1, 2026



Robert McCullen (Aug 3, 2026 15:12:35 MDT)

Robert McCullen

Modern Slavery Statement

Final Audit Report

2026-08-03

Created:	2026-08-03
By:	Audrey Telfer (Audrey.Telfer@levelblue.com)
Status:	Signed
Transaction ID:	CBJCHBCAABAkGAyu798K4qvcMgLbWilluzCwfWFcl6V

"Modern Slavery Statement" History

-  Document created by Audrey Telfer (Audrey.Telfer@levelblue.com)
2026-08-03 - 8:50:55 PM GMT
-  Document emailed to Robert McCullen (robertmccullen@willjamventures.com) for signature
2026-08-03 - 8:51:00 PM GMT
-  Email viewed by Robert McCullen (robertmccullen@willjamventures.com)
2026-08-03 - 8:58:20 PM GMT
-  Document e-signed by Robert McCullen (robertmccullen@willjamventures.com)
Signature Date: 2026-08-03 - 9:12:35 PM GMT - Time Source: server - Signature Appearance Selected: MOBILE_DRAW
-  Agreement completed.
2026-08-03 - 9:12:35 PM GMT